

NOTICE OF OPTIONAL REDEMPTION BY REFINANCING

**GOLUB CAPITAL PARTNERS STATIC 2024-1, LTD.
GOLUB CAPITAL PARTNERS STATIC 2024-1, LLC**

July 15, 2025

To: The Addressees Listed on Schedule I hereto.

Ladies and Gentlemen:

Reference is made to that certain Indenture dated as of April 18, 2024 (as amended, supplemented or otherwise modified from time to time, the “Indenture”) by and among GOLUB CAPITAL PARTNERS STATIC 2024-1, LTD., as Issuer (the “Issuer”), GOLUB CAPITAL PARTNERS STATIC 2024-1, LLC, as Co-Issuer (the “Co-Issuer”, and together with the Issuer, the “Co-Issuers”), and COMPUTERSHARE TRUST COMPANY, N.A. (“Computershare”), as Trustee (the “Trustee”). Capitalized terms used herein without definition shall have the meanings given to such terms in the Indenture.

I. Notice to Nominees and Custodians.

If you act as or hold Notes as a nominee or custodian for or on behalf of other persons, please transmit this notice immediately to the beneficial owner of such Notes or such other representative who is authorized to take actions. Your failure to act promptly in compliance with this paragraph may impair the chance of the beneficial owners on whose behalf you act to take any appropriate actions concerning the matters described in this notice.

II. Notice of Optional Redemption by Refinancing.

Pursuant to Sections 9.2(a), 9.2(e) and 9.5(a) of the Indenture, the Holder of a Majority of the Subordinated Notes (with the consent of the Collateral Manager and the Retention Provider) directed the Co-Issuers to redeem all Classes of Secured Notes and the Subordinated Notes pursuant to an Optional Redemption by Refinancing (the “Optional Redemption”). Pursuant to Section 9.2(h) of the Indenture, the Issuer notified the Trustee of the Redemption Date, the applicable Record Date, the principal amount of Notes to be redeemed on the Redemption Date and the applicable Redemption Prices. In accordance with Section 9.5 of the Indenture, and at the direction of the Issuer, the Trustee hereby provides notice of the following information relating to the Optional Redemption:

All the Notes are to be redeemed in full and interest on the Secured Notes shall cease to accrue on the Redemption Date. The redemption may be withdrawn by the Co-Issuers up to and including the Business Day prior to the Redemption Date pursuant to the terms of the Indenture.

The Redemption Date will be July 21, 2025.

The Redemption Price of the Notes shall be as follows:

- (i) for the Class A-1 Notes, \$297,902,714.94 which is (i) an amount equal to 100% of the outstanding principal amount of the Class A-1 Notes *plus* (ii) accrued and unpaid interest thereon, to the Redemption Date
- (ii) for the Class A-2 Notes, \$ 34,956,770.76 which is (i) an amount equal to 100% of the outstanding principal amount of the Class A-2 Notes *plus* (ii) accrued and unpaid interest thereon, to the Redemption Date;
- (iii) for the Class B-1 Notes, \$56,568,644.24 which is (i) an amount equal to 100% of the outstanding principal amount of the Class B-1 Notes *plus* (ii) accrued and unpaid interest thereon, to the Redemption Date;
- (iv) for the Class B-2 Notes, \$15,224,186.25 which is (i) an amount equal to 100% of the outstanding principal amount of the Class B-2 Notes *plus* (ii) accrued and unpaid interest thereon, to the Redemption Date);
- (v) for the Class C Notes, \$46,052,259.06 which is (i) an amount equal to 100% of the outstanding principal amount of the Class C Notes *plus* (ii) accrued and unpaid interest thereon (including Deferred Interest and interest on any accrued and unpaid Deferred Interest with respect to such Class C Notes), to the Redemption Date;
- (vi) for the Class D Notes, \$35,126,580.55 which is (i) an amount equal to 100% of the outstanding principal amount of the Class D Notes *plus* (ii) accrued and unpaid interest thereon (including Deferred Interest and interest on any accrued and unpaid Deferred Interest with respect to such Class D Notes), to the Redemption Date;
- (vii) for the Class E Notes, \$25,988,737.52 which is (i) an amount equal to 100% of the outstanding principal amount of the Class E Notes *plus* (ii) accrued and unpaid interest thereon (including Deferred Interest and interest on any accrued and unpaid Deferred Interest with respect to such Class E Notes), to the Redemption Date; and
- (viii) for the Subordinated Notes, the Subordinated Note Redemption Price.

Payment of the Redemption Price on any Certificated Notes to be redeemed will be made only upon presentation and surrender of such Certificated Notes at the offices of the Trustee. To surrender such Notes, please present and surrender such Notes to one of the following places by one of the following methods:

By Mail or Courier Service:

Computershare Trust Company, N.A.
1505 Energy Park Drive
St. Paul, MN 55108

By Registered or Certified Mail:

Computershare Trust Company, N.A.
P.O. Box 1517
Minneapolis, MN 55480-1517

**IMPORTANT INFORMATION REGARDING TAX CERTIFICATION AND
POTENTIAL WITHHOLDING:**

Pursuant to U.S. federal tax laws, you have a duty to provide the applicable type of tax certification form issued by the U.S. Internal Revenue Service ("IRS") to Computershare Trust Company, N.A. Corporate Trust Services to ensure payments are reported accurately to you and to the IRS. In order to permit accurate withholding (or to prevent withholding), a complete and valid tax certification form must be received by Computershare Trust Company, N.A. Corporate Trust Services before payment of the redemption proceeds is made to you. Failure to timely provide a valid tax certification form as required will result in the maximum amount of U.S. withholding tax being deducted from any redemption payment that is made to you.

All questions regarding the redemption should be directed to the attention of Jessica Cunningham by telephone at (667) 300-9183, by e-mail at Jessica.Cunningham2@computershare, or by mail addressed to Computershare Trust Company, N.A., Attn.: Jessica Cunningham, 9062 Old Annapolis Road, Columbia, MD 21045. The Trustee may conclude that a specific response to particular inquiries from individual Holders is not consistent with equal and full dissemination of material information to all Holders. Holders of Notes should not rely on the Trustee as their sole source of information. The Trustee does not make recommendations or give investment advice herein or as to the Notes generally.

**COMPUTERSHARE TRUST COMPANY,
N.A., as Trustee**

Schedule I

Addressees

Holder of Notes:*

Rule 144A		
	CUSIP	ISIN
Class A-1 Notes	381929AA6	US381929AA67
Class A-2 Notes	381929AC2	US381929AC24
Class B-1 Notes	381929AE8	US381929AE89
Class B-2 Notes	381929AG3	US381929AG38
Class C Notes	381929AJ7	US381929AJ76
Class D Notes	381929AL2	US381929AL23
Class E Notes	381944AA5	US381944AA50
Subordinated Notes	381944AC1	US381944AC17

Regulation S		
	CUSIP	ISIN
Class A-1 Notes	G5001BAA4	USG5001BAA47
Class A-2 Notes	G5001BAB2	USG5001BAB20
Class B-1 Notes	G5001BAC0	USG5001BAC03
Class B-2 Notes	G5001BAD8	USG5001BAD85
Class C Notes	G5001BAE6	USG5001BAE68
Class D Notes	G5001BAF3	USG5001BAF34
Class E Notes	G26353AA3	USG26353AA32
Subordinated Notes	G26353AB1	USG26353AB15

Accredited Investor		
	CUSIP	ISIN
Class A-1 Notes	381929AB4	US381929AB41
Class A-2 Notes	381929AD0	US381929AD07
Class B-1 Notes	381929AF5	US381929AF54
Class B-2 Notes	381929AH1	US381929AH11
Class C Notes	381929AK4	US381929AK40
Class D Notes	381929AM0	US381929AM06
Class E Notes	381944AB3	US381944AB34
Subordinated Notes	381944AD9	US381944AD99

* The Trustee shall not be responsible for the use of the CUSIP or ISIN numbers selected, nor is any representation made as to their correctness indicated in the notice or as printed on any Notes. The numbers are included solely for the convenience of the Holders.

Issuer:

Golub Capital Partners Static 2024-1, Ltd.
c/o Ocorian Trust (Cayman) Limited
Windward 3, Regatta Office Park
P.O. Box 1350
Grand Cayman KY1-1108
Cayman Islands
Attention: The Directors
Fax: +1 (302) 738-7210
Email: kyStructuredFinance@Ocorian.com

Co-Issuer:

Golub Capital Partners Static 2024-1, LLC
c/o Puglisi & Associates
850 Library Avenue, Suite 204
Newark, Delaware 19711
Attention: Donald J. Puglisi
Email: dpuglisi@puglisiassoc.com

Collateral Manager:

OPAL BSL LLC
8015 W. Kenton Circle, 2nd Floor
Huntersville, North Carolina 28078
Attention: Structured Products
Email: StructuredProducts@golubcapital.com

Collateral Administrator/17g-5Information Agent:

Computershare Trust Company, N.A.
9062 Old Annapolis Road
Columbia, Maryland 21045
Attention: CLO Trust Services – Golub Capital Partners Static 2024-1, Ltd.
Email: CCTGolubCapital@computershare.com

Rating Agency:

Fitch Ratings, Inc.:
Email: cdo.surveillance@fitchratings.com

Cayman Islands Stock Exchange:

Cayman Islands Stock Exchange
P.O. Box 2408
Grand Cayman, KY1-1105
Cayman Islands
Email: listing@csx.ky